

Here's a clean, polished **two-page acquisition document** built directly from my materials. It reads like a professional M&A brief — concise, investor-ready, and structured for a buyer.

DREAMSCAPE™ — ACQUISITION SUMMARY (Two-Page Document)

“Escape Into a Dream.” Complete Business & IP Package | Offered for Acquisition — 2026

PAGE 1 — EXECUTIVE OVERVIEW

Business Identity

Dreamscape Theme Rooms LLC EIN: 41-5164328 Registered in Utah | March 22, 2026
Founder & Inventor: **Matthew Daryl Bonds**

Dreamscape™ is a first-of-its-kind modular furniture + AI visualization ecosystem designed to let customers **design, visualize, and manufacture themed room environments before production**. The business is fully documented, legally established, and supported by a filed non-provisional patent application covering the entire system architecture.

Dreamscape is not a furniture store — it is a **new category: Narrative Modular Furniture + AI-Assisted Room Design + Theme Cartridge Systems**.

The acquisition includes **all intellectual property**, all business documentation, the brand system, the modular engineering system, the AI portal architecture, the MicroRoom prototype specifications, and the complete operational and financial blueprint.

Core Assets Included in the Sale

1. Patent Application & Technical IP

USPTO Application #592585122np Title: *System Enabling Users to Design, Visualize, and Manufacture Furniture Environments Before Production* Includes **10 invention figures**, covering:

- Universal Grid Architecture
- Modular Bed Frame System
- Interchangeable Sculptural Panels
- Theme Cartridge System
- MicroRoom Prototype Shell
- Wardrobe Core + Slide-On Skins
- Dresser Core + Interchangeable Front Panels
- AI Portal Architecture

- Compatibility Rule Engine
- Order-Based Manufacturing Trigger

This patent filing establishes Dreamscape as the **first mover** in a new modular furniture + visualization category.

2. Complete Business Documentation

Included:

- Full 7-section business plan
- Market analysis & financial projections
- Operational structure & workflow
- Universe Bible (brand identity + theme system)
- Modular engineering system
- MicroRoom prototype specifications
- Acquisition packet (2026 edition)
- Customer survey & feedback system
- Start-up cost model
- Unit economics & SKU profitability tables
- Financing ecosystem blueprint
- Theme refresh subscription model
- Interactive room experience architecture
- LLC Certificate of Organization
- IRS EIN confirmation

This is a **turnkey business package** — ready for investor review, manufacturing onboarding, or immediate commercialization.

3. Product & Theme System

Dreamscape includes a complete modular product universe:

- Modular bed systems
- Modular dressers
- Modular wardrobes
- Interchangeable skins, panels, posts
- Theme cartridges (Desert Island, Enchanted Forest, Cyber Temple, Rustic Cabin, Olympus, Fantasy Castle, Cosmic/Asgard, Historical Worlds)
- Interactive room concepts (Spy Kids OSS Base, Mojo Lounge, Lantern Garden, etc.)
- Projection-mapped environments
- AR mission systems
- Mood-adaptive lighting
- Touch-reactive surfaces
- Modular puzzle furniture
- Seasonal refresh kits

All designs are documented, blueprint-ready, and compatible with the universal grid.

PAGE 2 — FINANCIALS, MARKET POSITION & ACQUISITION TERMS

Market Opportunity

Global furniture market: **\$666–\$736B (2024–2025)** Projected: **\$1.1–\$1.16T by 2034** Growth: **5–6% CAGR**

Dreamscape sits at the intersection of:

- Furniture (massive market)
- Home décor (high margin)
- Custom design (premium pricing)
- AI visualization (exploding demand)

Even **0.01%** of a \$1T market = **\$100M revenue potential**.

Dreamscape has **zero direct competitors** in its niche.

Financial Projections (Year 1)

Scenario	Annual Revenue	Gross Margin	Notes
Conservative	\$180k–\$300k	50–60%	Foundation year
Strong Execution	\$350k–\$450k	60–65%	Portal + modular sales
Best Case	\$550k–\$650k	65–70%	Premium themes + design services

Break-even: **Month 6–9** Order-based manufacturing: **zero inventory risk**

Valuation Rationale

IP Asset Value: \$150k–\$350k **Brand Architecture Value:** \$100k–\$250k **Portal Architecture Value:** \$75k–\$150k **Prototype System Value:** \$50k–\$100k **Business Documentation Value:** \$50k–\$100k **Category Creator Premium:** \$400k–\$1.2M **Forward Revenue Multiple:** \$300k–\$1.2M

Recommended Sale Price

\$850,000 – \$1,500,000 Realistic mid-market valuation: **≈ \$900,000** Strategic buyer valuation: **\$1.1M – \$2.5M**

What the Buyer Receives

Full Intellectual Property Estate

- Patent application + 10 technical figures
- Universe Bible
- Modular engineering system
- Theme cartridge system
- AI portal architecture
- MicroRoom prototype system
- All drawings, diagrams, and specifications

Complete Business Infrastructure

- LLC registration
- EIN
- Business plan
- Financial models
- Operational blueprint
- Market analysis
- Customer survey system
- Start-up cost model
- Unit economics
- Financing ecosystem
- Theme refresh subscription model
- Interactive room architecture

Brand & Category Ownership

Dreamscape becomes the buyer's fully owned:

- Brand
- Category
- IP system
- Modular architecture
- AI design platform
- Theme universe

Closing Statement

Dreamscape is a complete, acquisition-ready IP ecosystem — a fully documented, legally established, patent-filed, modular furniture + AI visualization platform with no direct competitors and massive market potential.

The hard part is done. The vision, the IP, the system, the brand — all built. What remains is execution.

